

# Basic Features

Description	Asset	Stock	Suite
<b>System Features</b>			
Can be installed on a standalone PC	✓	✓	✓
Built for client/server multi user environments	✓	✓	✓
Compatible with Windows XP, Vista, 7, 8, 10	✓	✓	✓
Compatible with SQL Server 2005-2008-2012 (included)	✓	✓	✓
Integrated components - barcode scanners, label printers	✓	✓	✓
<b>General Features</b>			
Concurrent User Licensing	✓	✓	✓
Print barcode labels (Avery & Zebra)	✓	✓	✓
Data export	✓	✓	✓
<b>Ease Of Use Features</b>			
User Configurable Views	✓	✓	✓
Click sortable columns	✓	✓	✓
Built-in search	✓	✓	✓
Custom data fields	✓	✓	✓
Custom barcode labels	✓	✓	✓
Custom reports	✓	✓	✓
<b>Inventory Features</b>			
Unlimited Locations	✓	✓	✓
Unlimited Assets	✓		✓
Unlimited Stock items		✓	✓
Asset and Stock Data Fields (40+).	✓	✓	✓
Item Pictures and Documents	✓	✓	✓
Track by Person	✓		✓
Purchase/Lease Information	✓	✓	✓
Warranty Information / Expiration Date	✓	✓	✓

Service Contract Information / Expiration Date	✓	✓	✓
Lists and Picklists	✓	✓	✓
Parent-Child Relationships	✓		✓
<b>Vendors &amp; Purchase Orders</b>			
Vendors	✓	✓	✓
Purchase Orders	✓	✓	✓
Create PO's using min-max levels		✓	✓
<b>Customers &amp; Sales Orders</b>			
Customers	✓	✓	✓
Sales Orders	✓	✓	✓
Create picklists based on SO's		✓	✓
<b>Inventory Transactions</b>			
Receive / Putaway	✓	✓	✓
Move / Transfer	✓	✓	✓
Check Out-In	✓		✓
Reservations	✓		✓
Dispose	✓	✓	✓
Set Parent-Child relationships	✓		✓
Cycle Counts / Physical Inventory	✓	✓	✓
Pick	✓	✓	✓

## Admin Features

Description	Asset	Stock	Suite
<b>General</b>			
Barcode Symbology	✓	✓	✓
Allow Https	✓	✓	✓
Auto Logout	✓	✓	✓
Enable editing of the transaction Date-Time	✓	✓	✓
Document Storage Option	✓	✓	✓
Asset Transaction Screen Line Item Selector	✓		✓
Allow Decimal Quantity		✓	✓
Document Storage Option	✓	✓	✓

Allow Negative Quantity		✓	✓
Show Zero Quantity		✓	✓
View Multiple Alternate Stock Codes per Alternate Stock Code Number		✓	✓
Physical Inventory Adjust Default "Checked"		✓	✓
Stock Transaction Screen Line Item Selector		✓	✓
Minimum Quantity Alert		✓	✓
Show Negative Quantity		✓	✓
Enable editing of the transaction Date-Time		✓	✓
Stock # default Settings		✓	✓
Decimal Precision		✓	✓
Stock Transactions (Alternate Stock #)		✓	✓
Stock Transactions (DropDown Description)		✓	✓
<b>Receive &amp; Purchase Orders</b>			
Receive Using Purchase Orders	✓	✓	✓
Receive Using Purchase Orders	✓	✓	✓
Purchase Order Tax Options	✓	✓	✓
Receiving Asset Auto-generate Asset Code	✓		✓
Receive Transaction Label Printing	✓	✓	✓
Receive Stock Methodology		✓	✓
Receiving with line item UD fields		✓	✓
Receiving Stock Auto-generate Inventory ID #		✓	✓
Stock Receive Transaction Label Printing		✓	✓
Batch-Lot Methodology		✓	✓
Batch Delete Line items	✓	✓	✓
<b>Check Out Settings</b>			
Check Out Default Time Frame	✓		✓
Check Out Enable Time	✓		✓
Check Out Option (Check out to location, person, both)	✓		✓
Check In to Location Options (To 'Home', 'Check Out From', User Selected)	✓		✓
Allow check out of already checked out asset	✓		✓
Asset Check Out-In Transaction Receipt Printing	✓		✓

Move Methodology			
Move Transaction Receipt Printing	✓	✓	✓
Provide a warning when transferring to a location that already has something in it		✓	✓
Move Stock Methodology Options		✓	✓
Issue & Sales Orders			
Asset Issue & Dispose Transaction Receipt Printing	✓		✓
Sales Order Type (Asset vs Model)	✓		✓
Sales Order Screen Line Item Selector	✓	✓	✓
Sales Order Print Options Include Non-Inventory Items on Print Out		✓	✓
Show Available Quantity		✓	✓
Default the Pick Quantity to the full quantity available		✓	✓
Stock Issue & Dispose Transaction Receipt Printing		✓	✓
Issue Using Sales orders	✓	✓	✓
Sales Order Tax Options Percent Tax Rate	✓	✓	✓
Sales Order Tax Options Default ON	✓	✓	✓
Sales Order Status	✓	✓	✓
Batch Delete Line items	✓	✓	✓
Desktop Sync & Mobile Device			
Mobile Device Sync (Manual vs One Button Sync)	✓	✓	✓
Mobile Device Database Location	✓	✓	✓
Show Shipping Transaction		✓	✓
Show Return Transaction		✓	✓
Grocery Store Mode	✓	✓	✓
Show Assign Transaction	✓		✓
Physical Inventory (Standard vs Interactive)	✓		✓
Scan Auto-Save	✓	✓	✓
UPC Enable	✓	✓	✓
Receive Default Location		✓	✓
Transactions (Clear fields after save)		✓	✓
# Auto-generate		✓	✓
Transactions (Clear fields after save)		✓	✓

Enable the use of Alternate Stock #s on transactions		✓	✓
<b>Signature Capture</b>			
Enabled / Required per transaction	✓	✓	✓
<b>Docked Sync IIS</b>			
Internal IIS Address	✓	✓	✓
External IIS Address	✓	✓	✓
Internal IP Address	✓	✓	✓
<b>Wireless Settings</b>			
Intranet Address	✓	✓	✓
Internet Address	✓	✓	✓
Create Web.Config File	✓	✓	✓
<b>SMTP Server Settings</b>			
SMTP Server Address	✓	✓	✓
Email Address	✓	✓	✓
Password	✓	✓	✓
From Email Address	✓	✓	✓
Enable SSL	✓	✓	✓
Use Outlook for Non Alert emails	✓	✓	✓
Display available SMTP	✓	✓	✓
Text Email Connection	✓	✓	✓
Text SMS Address	✓	✓	✓
<b>Duration Settings</b>			
General Settings Billing Increment	✓		✓
General Settings Number of Hours in a Day	✓		✓
General Settings Number of Days in a Week	✓		✓
General Settings Partial Incremental Round	✓		✓
General Settings Billing Start Threshold	✓		✓
Standard Rate	✓		✓
Rates by Category or Model	✓		✓
<b>QuickBooks Settings</b>			
QuickBooks-Passport Sync Company File Location		✓	✓
qbXML Version		✓	✓

Country		✓	✓
Company File Location		✓	✓
Diagnostics - Write log files		✓	✓
Cost-Price for Posting		✓	✓
Use QB for Stock item name options		✓	✓
QuickBooks to Passport Cust. Billing Address 3-5		✓	✓
QuickBooks to Passport Ship To Address 3-5 Map		✓	✓
Do not filter Purchase Orders		✓	✓
Import Quickbooks Sales Order Memo into Passport Sales Order Notes field		✓	✓
Import Quickbooks Purchase Order Memo into Passport Purchase Order Notes field		✓	✓
<b>Active Directory</b>			
Person File Map	✓	✓	✓
Security Group Map	✓	✓	✓
Import Active Directory Attributes to be used in the Person File Map	✓	✓	✓
<b>History Archive</b>			
Archive history prior to date	✓	✓	✓
<b>DOD Form</b>			
Form AF IMT 1297, AF IMT 2005, DD 1348-1A, DD 1149	✓	✓	✓
Data Source	✓	✓	✓
<b>Pack and Ship</b>			
Mobile Pack Verify Settings (Visual vs Barcode Scan)		✓	✓
Packing List Format		✓	✓
Ship ping Label Credentials		✓	✓
Ship Settings (Ship against Packing List vs Sales Order)		✓	✓
Only Ship Packed		✓	✓
Signature Required		✓	✓
Shipping Label Account Info		✓	✓
<b>UPC Online Lookup</b>			
Enable online UPC lookups in Model file	✓	✓	✓
<b>Stock to Asset Setting</b>			
Outgoing Stock Inv. ID # to (Asset # vs Serial #)	✓	✓	✓

Incoming Asset Cost from (Cost vs Price)	✓	✓	✓
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## Add-On

Description	Asset	Stock	Suite
<b>Alerts</b>			
Warranty Expiration Date	✓		✓
Service Contract Expiration Date	✓		✓
Overdue Item	✓		✓
Custom Alerts	✓	✓	✓
Inventory Low		✓	✓
Product Expiration Date		✓	✓
<b>Smartphone, Tablet &amp; Barcode Scanners</b>			
iPhone and iPad compatible	✓	✓	✓
Android smartphone and tablet compatible	✓	✓	✓
Motorola handheld barcode scanner compatible	✓	✓	✓
Intuitive, easy and fast barcode scan transactions	✓	✓	✓
Signature Capture	✓	✓	✓
Wi-Fi and 3G/4G wireless sync	✓	✓	✓